

Appendix B_eZ-Audit Reports Release Test Data Needs 08272004 v3.xls

#	Type	Ins Type	Deficient	Flagged	SG	Resub	C Team	Comments	OPEID	INS Name
Detailed Submissions Pending QC										
1	annual	proprietary	X		X		1	top queue, add notes on QC page	30000000	Proprietary School School
2	annual	public		X			2	top queue, add ED composite score on QC page	30000001	Public School School
3	annual	non-profit	X			X	1	bottom queue	30000002	Non-Profit School School
4	merger/cio	non-profit		X			3	bottom queue	30000003	Non-Profit School School
5	closeout	proprietary	X				4	top queue	30000004	Proprietary School
6	stub	public					5	top queue	30000005	Public School
7	reinstatement	proprietary		X			6	bottom queue	30000006	Proprietary School
8	new institution	non-profit				X	7	bottom queue	30000007	Non-Profit School
Resubmissions Due by School										
1	annual	proprietary	X		X	X	1	marked incomplete less than 15 days	30000008	Proprietary School
2	annual	public		X		X	2	marked incomplete less than 15 days	30000009	Public School
3	annual	non-profit	X			X	3	marked incomplete 20 days	30000010	Non-Profit School
4	merger/cio	non-profit		X		X	4	marked incomplete 20 days	30000011	Non-Profit School
5	closeout	proprietary	X			X	5	marked incomplete 30 days	30000012	Proprietary School
6	stub	public				X	6	marked incomplete 30 days	30000013	Public School
7	reinstatement	proprietary		X		X	7	marked incomplete 40 days	30000014	Proprietary School
8	new institution	non-profit				X	8	marked incomplete 40 days	30000015	Non-Profit School
Detailed Weekly QC Assessment										
1	annual	proprietary			X		1	pass through QC as complete to archive	30000016	Proprietary School
2	annual	public		X			2	pass through QC as incomplete due to FS	30000017	Public School
3	annual	non-profit	X				3	pass through QC as incomplete due to CA	30000018	Non-Profit School
4	merger/cio	non-profit		X			4	pass through QC as incomplete due to BOTH	30000019	Non-Profit School
5	closeout	proprietary	X				5	pass through QC as complete, CA to CTL	30000020	Proprietary School
6	stub	public					6	pass through QC as complete to archive	30000021	Public School
7	reinstatement	proprietary		X			7	pass through QC as complete, FS to CTL	30000022	Proprietary School
8	new institution	non-profit					8	pass through QC as complete to archive	30000023	Non-Profit School
Change in Auditor										
1	annual	proprietary			X		1	two consecutive year change in auditor on the FS	30000024	Proprietary School
2	annual	public		X			2		30000025	Public School
3	annual	non-profit	X				3		30000026	Non-Profit School
4	merger/cio	non-profit		X			4		30000027	Non-Profit School
5	closeout	proprietary	X				5		30000028	Proprietary School
6	stub	public					6		30000029	Public School
7	reinstatement	proprietary		X			7		30000030	Proprietary School
8	new institution	non-profit					8		30000031	Non-Profit School
Admin Stay										
1	annual	proprietary					1	admin stay started	30000032	Proprietary School
2	merger/cio	non-profit		X			4	admin stay started and stopped	30000033	Non-Profit School
3	closeout	proprietary	X				5	admin stay cancelled	30000034	Proprietary School
4	stub	public					6	admin stay started	30000035	Public School
Open Submissions										
1	annual	proprietary					1		30000036	Proprietary School
2	annual	public					2	complete CA info page	30000037	Public School
3	annual	non-profit					3	complete Upload page	30000038	Non-Profit School
4	merger/cio	non-profit					4	complete Checklist page	30000039	Non-Profit School
5	closeout	proprietary					5		30000040	Proprietary School
6	stub	public					6	complete FS info page	30000041	Public School
7	reinstatement	proprietary					7		30000042	Proprietary School
8	new institution	non-profit					8		30000043	Non-Profit School

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#	Type	Ins Type	Deficient	Flagged	SG	Resub	C Team	Comments	OPEID	INS Name
Non-Assigned Submissions in CTL Queue										
1	annual	proprietary	X	X			1	records must be in CTL pending assignment queue	30000044	Proprietary School
2	annual	public	X	X			2	records must be in CTL pending assignment queue	30000045	Public School
3	merger/cio	non-profit		X			3	record must be in CTL pending assignment queue	30000046	Non-Profit School
4	closeout	proprietary	X				4	record must be in CTL pending assignment queue	30000047	Proprietary School
5	stub	public	X				5	record must be in CTL pending assignment queue	30000048	Public School
6	reinstatement	proprietary		X			6	record must be in CTL pending assignment queue	30000076	Proprietary School
7	new institution	non-profit		X			7	record must be in CTL pending assignment queue	30000077	Non-Profit School
8	LPS	proprietary					8	record must be in CTL pending assignment queue	30000078	Proprietary School
9	CH FYE	non-profit					9	record must be in CTL pending assignment queue	30000079	Non-Profit School
10	waiver	public					1	record must be in CTL pending assignment queue	30000080	Public School
Assigned but Not Approved Schools										
1	annual	proprietary	X	X			1	records must be in CTL pending approval queue	30000049	Proprietary School
2	annual	public	X	X			2	records must be in CTL pending approval queue	30000050	Public School
3	merger/cio	non-profit		X			3	record must be in CTL pending approval queue	30000051	Non-Profit School
4	closeout	proprietary	X				4	record must be in CTL pending approval queue	30000052	Proprietary School
5	stub	public	X				5	record must be in CTL pending approval queue	30000053	Public School
6	reinstatement	proprietary		X			6	record must be in CTL pending approval queue	30000081	Proprietary School
7	new institution	non-profit		X			7	record must be in CTL pending approval queue	30000082	Non-Profit School
Incomplete Post Approved										
1	annual	proprietary	X	X			1	records must be in analyst queue - FS pending LOC or Zone / CA pending FAD Sent Date	30000054	Proprietary School
2	annual	public	X	X			2	records must be in analyst queue - FS pending LOC or Zone / CA pending FAD Sent Date	30000055	Public School
3	merger/cio	non-profit		X			3	record must be in analyst queue - FS pending LOC or Zone	30000056	Non-Profit School
4	closeout	proprietary	X				4	record must be in analyst queue - CA pending FAD Sent Date	30000057	Proprietary School
5	stub	public	X				5	record must be in analyst queue - CA pending FAD Sent Date	30000058	Public School
6	reinstatement	proprietary		X			6	record must be in analyst queue - FS pending LOC or Zone	30000083	Proprietary School
7	new institution	non-profit		X			7	record must be in analyst queue - FS pending LOC or Zone	30000084	Non-Profit School
Financial Statement Summary										
1	annual	proprietary		X	X		1	add FS determination	30000059	Proprietary School
2	annual	public					2		30000060	Public School
3	merger/cio	non-profit		X		X	3	add FS determination	30000061	Non-Profit School
4	reinstatement	public					4		30000062	Public School
5	new institution	proprietary		X			5		30000063	Proprietary School
Compliance Audit Summary										
1	annual	non-profit	X		X		1		30000064	Non-Profit School
2	annual	public	X				2		30000065	Public School
3	closeout	proprietary					3		30000066	Proprietary School
4	stub	public					4		30000067	Public School
1	annual	proprietary			X		1	submit after due date so submission is "late"	30000068	Proprietary School
2	annual	non-profit					2	due but never submitted	30000069	Non-Profit School
3	annual	public					3	submit after due date so submission is "late"	30000070	Public School
4	annual	proprietary					1	due but never submitted	30000071	Proprietary School
5	annual	non-profit					2	submit after due date so submission is "late"	30000072	Non-Profit School
6	annual	public					3	due but never submitted	30000073	Public School
7	annual	proprietary				X	1	resubmission before submission due date	30000074	Proprietary School
8	annual	non-profit				X	2	late resubmission	30000075	Non-Profit School

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#	User Type	C Team	OPEID	Comments	First Name	Last Name	User Name	Email	Phone
Password Reset Detail									
1	screener	N/A	N/A	document ED Admin ID used to reset	Homer	Simpson	hsimps01	test@test.com	111-111-1111
2	prescreener	N/A	N/A	document ED Admin ID used to reset	Marge	Simpson	msimps01	test@test.com	222-222-2222
3	audit specialist	1	N/A	document ED Admin ID used to reset	Bart	Simpson	bsimps01	test@test.com	333-333-3333
4	financial analyst	2	N/A	document ED Admin ID used to reset	Lisa	Simpson	lsimps01	test@test.com	444-444-4444
5	case assignment/approval	3	N/A	document ED Admin ID used to reset	Maggie	Simpson	msimps02	test@test.com	555-555-5555
6	ED View Only	N/A	N/A	document ED Admin ID used to reset	Abe	Simpson	asimps01	test@test.com	666-666-6666
7	Institution Administrator	N/A	30000000	document ED Admin ID used to reset	Ned	Flanders	nfland01	test@test.com	777-777-7777
8	Data Entry/Submitter	N/A	30000001	document ED Admin ID used to reset	Maude	Flanders	mfland01	test@test.com	888-888-8888
Users Deleted Detail									
1	screener	N/A	N/A	document ED Admin ID used to delete	Apu	Nahasapeemapetilon	anahas01	email@test.com	111-111-1111
2	prescreener	N/A	N/A	document ED Admin ID used to delete	Montgomery	Burns	mburns01	email@test.com	222-222-2222
3	audit specialist	1	N/A	document ED Admin ID used to delete	Wayland	Smithers	wsmith02	email@test.com	333-333-3333
4	financial analyst	2	N/A	document ED Admin ID used to delete	Seymore	Skinner	sskinn01	email@test.com	444-444-4444
5	case assignment/approval	3	N/A	document ED Admin ID used to delete	Edna	Krabappel	ekraba01	email@test.com	555-555-5555
6	ED View Only	N/A	N/A	document ED Admin ID used to delete	Timothy	Lovejoy	tlovej01	email@test.com	666-666-6666
7	Institution Administrator	N/A	30000002	document ED Admin ID used to delete	Troy	McClure	tmccclu01	email@test.com	777-777-7777
8	Data Entry/Submitter	N/A	30000003	document ED Admin ID used to delete	Rainier	Wolfcastle	rwolfc01	email@test.com	888-888-8888
Ed Admin									
9	Ed Admin	N/A	N/A		John	Administrator	jadmin01	email@test.com	111-111-1111